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Investigating larval variability: Morphological and genetic analysis of Stage-I phyllosoma in five species of spiny lobsters (Palinuridae) from the southeast coast of India

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Abstract

Species identification of the planktonic phyllosoma larvae of spiny lobsters is a matter of conjecture due to their virtually uniform appearance, shared distribution ranges, and diminutive size. This study compares the morphological characteristics of the Stage-1 phyllosoma of five species of spiny lobsters, namely Panulirus homarus, P. versicolor, P. ornatus, P. polyphagus, and P. longipes longipes, which were allowed to spawn under captivity at CMFRI-Mandapam Regional Centre, Tamil Nadu, India. Additionally, the effectiveness of a novel primer pair that explicitly targets the hypervariable D-loop or control region (CR) of mitochondrial DNA, resulting in improved resolution of phyllosoma identification, is described. Closely related morphological characters, barring a few, were observed amongst the larvae. The primer pair was tested on larvae and adults of all species, sequence variation in their CR was examined, and evolutionary relationships were compared with the 16S rRNA (16S) and Cytochrome c oxidase subunit 1 (COI) sequences from previous studies. The lowest K2P genetic distance value based on the partial sequences of CR was found between P. homarus and P. ornatus (29.41%), while the highest was between P. longipes longipes and P. polyphagus (54.46 %). The results demonstrate the potential utility of the control region as an additional molecular marker that can be considered alongside protein-coding genes to provide more consistent phylogenetic signals. This region is also favoured for studying population structure and phylogeography in Palinuridae, and the new primers are expected to complement these studies.

Keywords: Larval identification, Phyllosoma, molecular marker, mitochondrial, control region, spiny lobsters

Introduction

Lobsters distributed along the coastline of India, with major landings from the northwest, southwest, and southeast coasts, constitute an esteemed fishery resource under extreme fishing pressure (Radhakrishnan et al., 2019). Along the East coast of India, maximum fishing activity of rock lobsters was observed during the monsoon and post-monsoon periods, and large-size lobsters are usually noticed during the post-monsoon period spanning from November to January (Raju and Babu, 2015). Panulirus homarus (Linnaeus, 1758), P. versicolor (Latreille, 1804), P. ornatus (Fabricius, 1798), P. polyphagus (Herbst, 1793), and two relatively rare species P. longipes longipes (A. Milne Edwards, 1868) and P. penicillatus (Olivier, 1791) are some spiny lobster species of the genus *Panulirus* White, 1847 that are reported to contribute to the fishery along the eastern coast (Nair et al., 1973; Raju and Babu, 2015).

Spiny lobsters belong to the infra-order Achelata (Scholtz and Richter, 1995), with members characterized by a particular planktonic larval stage called phyllosoma. These larvae are known to be remarkable in having thin, flat, and transparent bodies and a long planktonic life, passing through different stages before metamorphosing into the subsequent phases ('Puerulus' and 'Nisto'). Plankton samples from the southeast coast of India revealed the presence of Phyllosoma decades in advance (Alikunhi, 1948; Prasad and Tampi, 1957; Tampi, 1973). Due to the close resemblance between the early stages, it is difficult to accurately identify phyllosoma on a speciesspecific basis or to determine the exact developmental stage (Chow et al., 2006a). Furthermore, the peak breeding seasons

of different species overlap along the east coast, which can result in mixed species assemblages of larvae (Tampi, 1973).

In spiny lobsters, it is difficult to recognize morphological or morphometric elements that allow differentiation of the larvae of different species. Hence, rearing becomes a prerequisite for accurately identifying their larvae and post-larvae (Lucas and Ito, 1990). Species and developmental stages can be most reliably co-ordinated with phyllosoma hatched from berried females (Wakabayashi et al., 2017). The history of successful attempts to correlate phyllosoma positively with respective species through captive breeding was initially attempted by Prasad and Tampi (1957, 1959) in Panulirus burgeri De Haan, 1841 (= Panulirus homarus), followed by P. ornatus. Later captive breeding attempts were carried out on P. versicolor (Deshmukh, 1968) and P. polyphagus (Kagwade and Kabli, 1991). Vijayakumaran et al. (2014) also tried some of the species listed above. These descriptions do not include the early phyllosoma of P. longipes longipes and P. penicillatus, which occur in India.

Molecular techniques such as PCR-RFLP of some mitochondrial genes were successfully attempted earlier to identify Phyllosoma of Indo-Pacific spiny lobsters of the genus Panulirus (Chow, 2006a; Shirai et al., 2006). Nucleotide sequence analysis of COI (Chow et al., 2006b), as well as a combination of mitochondrial COI, 16S rRNA, and nuclear gene regions (Tourinho et al., 2012), were also reported to be useful in lobsters. Although COI is considered a powerful marker with versatile applications in Achelata (Singh et al., 2017; Naro-Maciel et al., 2011), there are studies indicating that DNA barcoding (COI) alone may sometimes fail in species discrimination (Bingpeng et al., 2018). The likelihood of pseudogenes is also higher in decapods (Venera-Pontón et al., 2020). Some research suggests that phyllosoma have a lower COI gene amplification success rate than adults (Chow et al., 2006a). Therefore, an alternative marker would also benefit species identification of phyllosoma.

The mitochondrial Control Region (mtDNA-CR) or D-loop, a highly polymorphic and rapidly evolving DNA fragment, is an effective barcoding target in a variety of taxa (eg., Sindičić et al., 2011; McKenzie and Bremer, 2017). It has also been used successfully in population structure analysis (Dao et al., 2015), and phylogeography (Diniz et al., 2005) in lobsters. Bronstein et al. (2018) suggested that a non-coding region such as CR can infer the phylogeny of closely related species because it has a higher substitution rate and mitigates bias due to selection. A primer set that can amplify this region across different Panulirus spp., would be an effective tool for molecular tagging of phyllosoma that can be used with other mitochondrial genes for enhanced phylogenetic signals.

We aimed to develop a novel primer pair that can be used to amplify the mt-DNA CR across spiny lobster spp. at all life stages, so their larvae can be positively correlated with exact species. We conducted captive spawning of the female berried lobsters of five species of spiny lobsters collected from the southeast coast of India to compare their phyllosoma morphology. Also, the efficacy of CR data generated here was contrasted in phylogenetic analysis with the widely used COI and 16S rRNA markers.

Material and methods

Captive spawning

Ovigerous females of five spiny lobster species viz. P. homarus, P. versicolor, P. ornatus, P. polyphagus, and P. longipes longipes with fertilized eggs were collected from live lobster holding centres of the Gulf of Mannar (9°17'N Lat.; 79°8' E Lon.), between October 2015 and February 2016. Since good-quality brooders were not available for P. penicillatus, mature mating pairs of the species were kept in captivity for natural fertilization and breeding (Fig. 1). The carapace length (mm) and weight (g) of the ovigerous females used in this study were recorded using a vernier calliper and an electronic weight balance, respectively. They were maintained in separate 2.5 tonnes (T) fibre-reinforced plastic (FRP) tanks with 2 T of filtered seawater at the marine hatchery complex of the ICAR-Central Marine Fisheries Research Institute (CMFRI) Mandapam Regional Centre, Tamil Nadu. Species identification was

Fig. 1. Berried females of A) Panulirus homarus, B) P. versicolor, C) P. ornatus, D) P. polyphagus E) P. longipes longipes used in this study. 'F' represents the mature female of P. penicillatus

done using the keys of the FAO Lobster Identification Sheet (Holthuis, 1991). The water was moderately aerated and the lobsters were fed with *Donax* sp. and squid meat once a day. A 100% water exchange was carried out daily in the morning hours. Water quality and hatching were monitored regularly. The larvae hatched after 1–2 weeks of incubation at a water temperature of 23.5–26.0 °C and a salinity of 33.5–35.0 ppt. After hatching, the female was removed from the breeding tank, and the antennal tip was preserved in ethanol for molecular studies. The healthy, newly hatched phyllosoma larvae were collected and preserved in 95% ethanol and 5% buffered formalin for molecular and morphometric analysis.

Larval morphometry, morphology and statistical analyses

Various body dimensions of Stage-1 phyllosoma larvae of five spiny lobster species were measured as described by Vijayakumaran et al. (2014), Radhakrishnan and Vijayakumaran (1995), Kagwade and Kabli (1991), and Deshmukh (1968). This was done using a Leica stereo zoom microscope (model S8APO) equipped with a Leica camera (model DFC280) and the Leica Application Suite V3 (LAS V3.8). Descriptive statistical analyses were performed using MS Excel to calculate the average, minimum, maximum, and standard deviation for the recorded morphometry data of stage I phyllosoma across five spiny lobster species. The measurements (Total length, Lengths and widths of carapace, abdomen, and thorax) and morphological features were compared with the literature cited above.

PCR amplification, sequencing and analysis

DNA extraction from the antennal tip of adult specimens and larvae was performed using the phenol-chloroform method (Sambrook and Russell, 2001). PCR primers were designed using Primer3 (Untergasser et al., 2012) to amplify the mt-DNA CR (800 bp) based on the published reference genomes of the genus from NCBI GenBank (accession numbers: NC_016015, NC_014854, NC_028627, NC_014339, NC_004251, NC_028024). The forward primer LOB-CR-F was rooted in the small subunit ribosomal RNA gene (SSU rRNA- 12S), and the reverse primer LOB-CR-R was rooted in the Glutamyl-tRNA gene (tRNA-Gln). The PCR was carried out using the newly developed LOB-CR-F (5′-AGRWWATAGCAAGAATCAAACTATA-3′) and LOB-CR-R (5′-TGGTGTRAGTCCATTAYTYGT-′3) primer pair in the BIORAD S1000™ thermal cycler (Biorad, USA). The reactions were performed in 25 μl containing 2.5 μl 10x assay buffer, 1.5 μl MgCl2 (1.5 μM), 0.5 μl of 10 μM of each primer, 0.5 μl of 10 μM dNTPs, 1 U Taq DNA polymerase (Sigma Aldrich, USA) and 1 μl of 50-100 ng template DNA. The PCR cycle profiles were as follows. There was an initial denaturation of 4 min at 94 °C, 35 cycles of denaturation for 30 sec at 94 °C, 30 sec of annealing at 56 °C, 90 sec of extension at 72 °C, and a final extension of 7 min at 72 °C. The PCR products were checked on 1.5% agarose gels and directly sequenced bidirectionally. Forward and reverse sequences were aligned and edited in BIOEDIT (Hall, 1999). The CR sequences were compared to the nucleotide database using the NCBI BLAST server with default parameters. Query sequences were assigned as the species associated with sequences having more than 80% coverage and 86% similarity. For CR sequences, a lower similarity value was set as it is a highly variable domain that can be utilized even to detect stock-specific differences in lobsters (Abdullah et al., 2014). The phylogenetic analysis was carried out using MEGA X (Kumar et al., 2018). The evolutionary divergence between sequences was calculated using the Kimura 2-parameter (K2P) model (Kimura, 1980), and the evolutionary history was inferred using the Maximum Likelihood (ML) method in the above software. For comparison with the outgroup Homarus gammarus, a final data set of 683 bp, including all gaps, was considered. Partial COI and 16S sequences of all species (including P. penicillatus) attempted in this study were also downloaded from GenBank and analyzed. For phylogenetic reconstruction, we selected the nucleotide substitution models HKY+G (Hasegawa et al., 1985), TN92+G+I (Tamura, 1992), and T92+G for CR, COI, and 16S respectively. The genetic distances and the tree topologies were compared for the CR (505 bp), COI (642 bp), and 16S (451 bp) after the complete deletion of missing data.

Results and discussion

Larval morphometry and morphology

The carapace length and weight of ovigerous females of the five species used in this study were:

i) P. homarus – 65 mm, 300 g ii) P. versicolour – 130 mm, 550 g iii) P. ornatus – 150 mm, 2.2 kg iv) P. polyphagus- 97 mm, 400 g, and v). P. longipes longipes - 97 mm, 350 g respectively. All of them spawned successfully. Hatching occurred late at night or early in the morning for all species. The larvae were collected and observed under the microscope (NIKON-SMZ1500), and photographed (Fig. 2). Fully developed first phyllosoma larvae were released in all hatching events, and no naupliosoma or pre-phyllosoma stage larvae were observed. The schematic illustration of stage-I phyllosoma is given in Fig. 3 and important morphometric measurements are listed in Table 1. Successful fertilization could not be achieved with the P. penicillatus mating pair.

Fig. 2. Images of stage-I phyllosoma of five Panulirus spp. A) Panulirus homarus on the third day after hatching, B) P. longipes longipes on day 1, C) P. ornatus on day 2, D) P. versicolor on day 4, E) P. polyphagus on day 2. In D and E, the eyepiece scale is positioned over the organism

The present study attempts to compare the larval comparison of five species that have not yet been fully described in the region. The following characteristics were similar to the firststage phyllosoma of all five species examined in this study. They are a) unsegmented eye complex, b) absence of an eyestalk c) uniramous and unsegmented antennule, with three long sensory setae d) uniramous and unsegmented antenna that is slightly shorter than the antennule e) Biramous anterior

part of the first maxilla; two serrated terminal long setae and strong spines on the coxal and basal endite f) second maxilla with two segments, the larger basal and the smaller distal segments with four long plumose setae g) uniramous second maxilliped with five segments and without exopod h) biramous third maxilliped with an exopod consisting of three pairs of natatory setae i) the first and second pereiopods with five pairs of natatory setae on exopods, while the third pereiopod with small bud-shaped exopods without natatory setae j) pleon longer than coxa of the third pereiopod, with a postero-lateral spine and two to three short basal setae on each side, and k) absence of pleopod, uropod, and telson. Some morphological characteristics, such as the presence of the first maxilliped bud, the sub-exopodal spine in the 1st to 3rd pereiopods, the ventral coxal spine in the third maxilliped, and the 1st to 3rd pereiopods varied between the first phyllosoma of lobster species (Fig. 3 A-F). The key identification characteristics were compared with the published literature and presented in Table 2.

Closely related features could be observed in the phyllosoma larvae of different species. Phyllosoma are quite conservative in morphology and have not yet been characterized for all extant taxa (Govender et al., 2019). Most known larvae of related lobster species showed many similarities, especially in the early stages, making their identification difficult. This

Table 1. Morphometric measurements (mm) of stage-I phyllosoma of the spiny lobsters in the present study

*s.d, standard deviation.

Fig. 3. A schematic illustration of stage-I Palinurid phyllosoma A) ventral view: a1 (antennule); a2 (antenna); eye, cs (cephalic shield); max2 (2nd maxilla); mxl2- 3 (maxilliped2-3); th (thorax); Per1-3 (Pereiopod1-3); vcs (ventral coxal spine); abd (abdomen) ses (sub exopodal spine); exp (exopod); expb (exopod bud); exps (exopod setae); B) Ocular peduncle ventral view: eye; es (eyestalk); a1 (antennule); a2 (antenna); C) mouth parts: ma (mandible); max1-2 (maxilla1-2); mxl1-2 (maxilliped1-2); (D) coxal endite (ce) and basal endite (be) of left 1st maxilla, ventral view; E) 2nd maxilla (max2), bs (basal segment); as (apical segment); 1st maxilliped (mxl1) and 2nd maxilliped (mxl2), ventral view; F) 3rd pereiopod (per3) and abdomen (abd) ventral view

fact was pointed out earlier by Prasad and Tampi (1959), Berry (1974), and Prasad et al. (1975). A pear-shaped cephalic shield and large antennae are conserved for phyllosoma I in spiny lobsters. This trait is reported to have significance in the diversification of Achelata (Landeira et al., 2023). It is reported that wild phyllosoma of P. inflatus and P. penicillatus can be determined only from larval stage IV (Muñoz-García

et al., 2014). In contrast to previous observations, a ventral coxal spine was present in the third maxilla of P. polyphagus (Table 2). A larval description of this species from the east coast of India is not available to compare current results and hence requires future studies. It is worth noting that there are morphological differences between mid to late-stage phyllosoma larvae of genetically isolated populations of P. penicillatus (Matsuda et al., 2019), and this possibility needs to be investigated in P. polyphagus with further sampling from locations on the east coast. Although Deshmukh (1968) reported a short-lived (only a few hours) identical prephyllosoma in three of his experimental species, this stage could not be observed in P. polyphagus by Kagwade and Kabli (1991). The latter suggested that pre-phyllosoma could probably be a few larvae hitched before time into the artificial condition of aquaria. Our study was conducted in larger tanks that simulate more natural conditions, and the pre-phyllosoma stage could not be observed in any species.

Molecular analysis

The CR primer worked in all species at both larval and adult stages. The sequences from this study were submitted to GenBank under accession nos. MH817840–MH817845. The data obtained from the analysis of homology using BLAST revealed their species identity. CR sequences could be amplified only from the adult specimens of P. penicillatus which was included in the comparative analysis. The evolutionary divergence values obtained for the mitochondrial CR, COI, and 16S genes for all species are shown in Tables 3 and 4. The divergence values (in %) based on the partial sequences ranged from 29.41 (P. homarus-P. ornatus) to 54.46 (P. longipes longipes- P. polyphagus) for CR, 14.66 (P. homarus -P. ornatus) to 27.3 (P. penicillatus-P. polyphagus) for COI and 5.18 (P. homarus- P. ornatus)

Table 2. Comparison of morphological features of stage-I phyllosoma of five spiny lobster species in the present and previous studies. *Indicates differences in comparison

'Present study; ² Prasad *et al.*, 1975; ³ Duggan and Mc Kinnon, 2003; ⁴ Smith *et.al*., 2009; ⁵ Vijayakumaran *et al.*, 2014; ⁶ Radhakrishnan and Vijayakumaran, 1995; 7 Deshmukh, 1968; ⁸ Kagwade and Kabli, 1991; ⁹ Matsuda and Yamakawa, 2000; ¹⁰ Prasad and Tampi, 1957

Table 3. Evolutionary divergence (K2P distance in %) over sequence pairs between groups for mtDNA- CR.

No.	Species		2	3	4	5	6
	Panulirus homarus						
2	P. ornatus	29.41					
3	P. polyphagus	34.26	35.84				
4	P. versicolor	39.60	38.71	37.52			
5	P. longipes longipes	50.69	52.67	54.46	53.91		
6	P. penicillatus	46.34	48.32	50.50	48.22	49.80	

Table 4. Evolutionary divergence (K2P distance in %) over sequence pairs between groups for mtDNA-COI (below the diagonal) and 16S rRNA (above the diagonal). The GenBank accession numbers are indicated next to the species in Fig. 4 B, C

to 21.84 (P. penicillatus- P. ornatus) for 16S regions. The phylogenetic trees reconstructed using the sequences are shown in Fig. 4 (A, B, and C). The cladograms showed a similar topology for all genes.

Molecular methods have opened new vistas for studying the biology of planktonic achelate larvae by facilitating their precise and rapid detection (Palero et al., 2016, Konishi et al., 2019, Ueda et al., 2021, Konishi et al., 2022, Genis-Armero et al., 2023). The primer set developed in this study can be considered a primer of choice for the genetic identification of phyllosoma in panulirid lobsters, similar to studies on crab larvae from plankton samples (Ströher et al., 2011). Previously, Diniz et al. (2005) developed primers to amplify CR in Panulirus argus and other closely related species. This primer proved to be useful for genetic studies in P. argus from the Atlantic and P.homarus from the Indo-West Pacific (Farhadi et al., 2013; Lavery et al., 2014). Species-specific primers for CR have been developed and used in population genetic studies of different spiny lobsters (Gopal et al., 2006; García- Rodríguez and Perez-Enriquez, 2008; Abdullah et al., 2014; Dao et al., 2015). The control region primers developed in this study, which amplify a more extended region across all species, are expected to have applications in this regard. Analysis of evolutionary divergence showed that the genetic distance was much larger with CR compared to the protein-coding COI fragment. This is probably because CR is the longest noncoding and most polymorphic region in the mitochondrial genome (Bronstein et al., 2018). The region is subject to

Fig. 4. Comparisons of Maximum likelihood trees based on partial nucleotide sequences of mitochondrial A) Control Region B) COI gene and C) 16S rRNA. Bootstrap values are listed at the nodes

fewer functional and structural constraints (Saccone et al., 1987). This study appeared to have phylogenetic suitability similar to COI and 16S, which were used in previous studies (Ptacek et al., 2001; Jeena et al., 2015). The suitability of CR sequences for phylogenetic inference has been previously demonstrated in echinoids (Bronstein et al., 2018) and fishes (Turanov et al., 2019). Although some restrictive factors have been pointed out of CR in phylogenetic studies, positive features like high topological resolution and lack of substitution saturation make it a powerful marker (Bronstein et al., 2018). The effectiveness of CR was compared with COI in Nephrops

norvegicus from the Atlantic and Mediterranean regions, revealing significant genetic differentiation between the regions (Gallagher et al., 2018).

A successful combination of molecular and morphological methods can solve the mystery of cryptic species in plankton (Mcmanus and Katz, 2009). To effectively correlate phyllosoma with species and with molecular markers, captive breeding of all available species was required in the present study. The morphological information, along with the specific sequences generated by the new primer developed in this study, will find application in the identification of planktonic phyllosoma of the genus Panulirus. However, the intraspecific variation limit of CR needs to be standardized for each species due to its high degree of polymorphism. The above primer, which amplifies across species can have the potential use to generate longer sequences useful to analyze the genetic structure in spiny lobsters for their sustainable management.

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Author contributions

Conceptualization: NSJ; Methodology: NSJ, MA, WS; Data Collection and Analysis: NSJ, MA, SR, TT; Writing original draft: NSJ, MA; Supervision: AKAN

Data availability

The data supporting this study are publicly available at the NCBI repository under accession numbers MH817840–MH817845

Conflict of interest

The authors declare that they have no conflict of financial or non-financial interests that could have influenced the outcome or interpretation of the results.

Ethical statement

No ethical approval is required as the study does not include activities that require ethical approval or involve protected organisms/ human subjects/ collection of sensitive samples/ protected environments.

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